

TREASURY NEWS

Department of the Treasury • Bureau of the Fiscal Service



Embargoed Until 08:30 A.M.
November 03, 2021

CONTACT: Treasury Auctions
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	10-Year Note
Offering Amount	\$39,000,000,000
Currently Outstanding	\$0
CUSIP Number	91282CDJ7
Auction Date	November 09, 2021
Original Issue Date	November 15, 2021
Issue Date	November 15, 2021
Maturity Date	November 15, 2031
Dated Date	November 15, 2021
Series	F-2031
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	May 15 and November 15
Accrued Interest from 11/15/2021 to 11/15/2021	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912821GU3
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$13,650,000,000
Maximum Recognized Bid at a Single Yield	\$13,650,000,000
NLP Reporting Threshold	\$13,650,000,000
NLP Exclusion Amount	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in TreasuryDirect ®	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$75,855,000,000
Maturing Date	November 15, 2021
SOMA Holdings Maturing	\$69,415,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.